



We believe investing is a deeply human endeavor.



VINE CAPITAL

Vine Capital is a single-family office with more than 40 years of family business operating experience in the food & agriculture supply chain. **We invest to make the “hidden middle” of the food supply chain stronger & more resilient.** We do so by focusing on businesses with unique capabilities and shared values. Unlike traditional private equity, we use our own capital with no pre-set investment horizon to help grow the long-term value of each business and develop customized solutions for each partner. Our investment philosophy is founded upon a desire to perpetuate legacy, fuel innovation, invest in people, and grow long-term value.

[vinecp.com](http://vinecp.com)

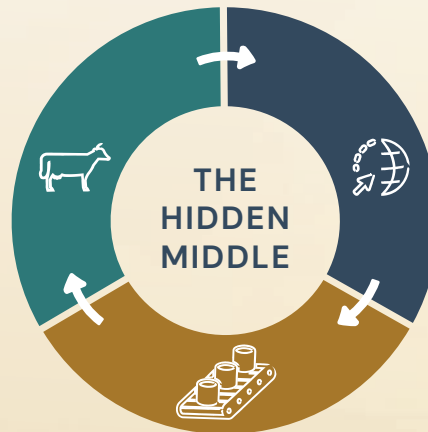
*On a mission to make safe, affordable,  
nutritious food a global reality.*



VINE CAPITAL

### SPECIALTY FOOD & AGRICULTURE

- › Protein
- › Specialty ingredients
- › Nutritional products
- › Fresh/healthy
- › Additives & flavorings
- › Infant/juvenile
- › Allergen-free
- › Clean label
- › Agtech



### BUSINESS SERVICES

- › Alternative processing
- › Claims substantiation
- › Food safety
- › Food waste
- › Nutrition labeling
- › Product development
- › Regulatory consulting
- › Supply chain services
- › Specialty lab
- › IT & tech services

### Investment Philosophy

1. Perpetuate Legacy
2. Fuel Innovation
3. Attract & Retain Great People
4. Grow Long-Term Value

### MANUFACTURING

- › Contract, private label & branded
- › Packaging
- › Food processing, service & packaging equipment
- › Machinery

### Investment Characteristics

- › EBITDA between \$1 to \$20 million
- › Long-term minority ownership, majority interest or buyout
- › Transaction types: founder/family-owned growth equity, recapitalizations, corporate divestitures
- › North America

*To learn more about how Vine Capital is helping grow long-term value for founder and family-owned businesses or if you know of an investment opportunity please contact:*

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